

MINNESOTA STATE COLLEGES AND UNIVERSITIES

Minnesota State University Moorhead

REQUEST FOR PROPOSAL (RFP) FOR Valve Repair and Testing Services

March 2023

REQUEST FOR PROPOSAL (RFP)

FOR Valve Repair and Testing Services

Table of Contents

Notice	3
Definitions	3
About Minnesota State and Minnesota State University Moorhead	4
Authority	5
Project Overview	5
Technical/Functional Requirements	ε
RFP Information Contact	ε
Duration of Offer	ε
Terms and Conditions	7
Authorized Signature	7
Selection and Implementation Timeline	7
Contract Term	7
Proposal Deadline	7
Format of Proposals and Submission	8
Proposal Content	8
Terms of Payment	9
Required Documents and Forms	9
Selection Process	9
RFP Evaluation Factors	10
Supplier Diversity	10
Preference to Small TG/ED/VO Businesses and Individuals	11

Notice

This Request for Proposal (RFP) does not obligate the Minnesota State Colleges and Universities system, its Board of Trustees or Minnesota State University Moorhead to award a contract or complete the proposed project and each reserves the right to cancel this RFP if it is considered to be in its best interest. Proposals must be clear and concise. Proposals that are difficult to follow or that do not conform to the RFP format or binding specifications may be rejected. Responding Vendors must include the required information called for in this RFP. Minnesota State reserves the right to reject a proposal if required information is not provided or is not organized as directed.

Minnesota State University Moorhead also reserves the right to waive minor informalities and reserves the right to:

- 1. Reject any and all proposals received in response to this RFP;
- 2. Select a proposal for contract negotiation other than the one with the lowest cost;
- 3. Negotiate any aspect of the proposal with any Vendor;
- 4. Terminate negotiations and select the next most responsive Vendor for contract negotiations;
- 5. Terminate negotiations and prepare and release a new RFP;
- 6. Terminate negotiations and take such action as deemed appropriate.

Any decision to cancel or reject any and all proposals is in Minnesota State's sole discretion. Minnesota State also reserves the right to change the evaluation criteria or any other provision in this RFP by posting notice of the change(s) on the <u>Vendors and Suppliers at Minnesota State page</u>. Vendors should check the site daily for updates (e.g. amendments, responses to questions) and are expected to review information on the site carefully before submitting a final proposal. Such changes or updates above constitutes written notice to each Vendor.

Definitions

Wherever and whenever the following words or their pronouns occur in this proposal, they shall have the meaning given here:

Minnesota State: State of Minnesota, acting through its Board of Trustees of the Minnesota State Colleges and Universities on behalf of Minnesota State University Moorhead.

School: Minnesota State University Moorhead

System Office: The central system office of Minnesota State Colleges and Universities located at Wells Fargo Place, 30 7th Street East, Suite 350, St. Paul, Minnesota 55101.

Vendor: The firm selected by Minnesota State as the successful responder(s) responsible to execute the terms of a contract.

Targeted Group Business (TGB): A business that is at least 51% owned and operated by a woman or person of color.

Minority-Owned Business Enterprise (MBE): Independent business which is at least 51% owned and operated by one or more minority group member (citizen of the United States or permanent resident who is Black, Hispanic, Asian, or American Indian).

Women-Owned Business Enterprise (WBE): Independent business which is at least 51% owned and operated by one or more women.

Economically Disadvantaged (ED) Business and Individuals: Independent business which must be located (or the owner must reside) in an Economically Disadvantaged Area in Minnesota as determined by the Department of Administration.

Veteran-Owned Business Enterprise (VO): Independent business which is at least 51% owned and operated by one or more veteran or service-disabled veteran as determined by the Minnesota Department of Veterans Affairs.

Diversity: The concept of diversity encompasses acceptance and respect. It means understanding that each individual is unique and recognizing our individual differences. These can be along the dimensions of race, ethnicity, gender, sexual orientation, socio-economic status, age, physical abilities, religious beliefs, political beliefs, or other ideologies.

Equity: The proactive reinforcement of policies, practices, attitudes and actions that produce-equitable power, access, opportunities, treatment, impacts, and outcomes for all.

Inclusion: Authentically bringing traditionally excluded individuals and/or groups into processes, activities and decisions/policy making in a way that shares power.

About Minnesota State and Minnesota State University Moorhead

Minnesota State Colleges and Universities is the third-largest system of state colleges and universities in the United States. Minnesota State is comprised of 33 state colleges and universities with 54 campuses located in 47 Minnesota communities. Minnesota State serves approximately 300,000 students each year. Minnesota State employs more than 15,000 dedicated faculty and staff focused on student success. Minnesota State is an independent state entity that is governed by a 15-member Board of Trustees. For more information about the colleges and universities of Minnesota State, please view its website at www.minnstate.edu.

Minnesota State University Moorhead (MSUM) has been a cornerstone of activity in northwestern Minnesota since its founding as a State Teachers College in 1885. MSUM serves as a tremendous resource and asset to the Fargo-Moorhead area, a thriving community of more than 200,000 people.

With more than 6,000 students, faculty, and staff, MSUM is the institution of choice for students from the region, other states and countries. MSUM is dedicated to providing students with a solid academic foundation, which is further defined in our mission.

Minnesota State University Moorhead is a caring community promising all students the opportunity to discover their passions, the rigor to develop intellectually and the versatility to shape a changing world.

The academic programs at MSUM are founded upon a common liberal studies experience and emphasize developing the unique talents of each student. Minnesota State University Moorhead:

- provides baccalaureate-level programs in the liberal arts, natural and social sciences, teacher education, business and technology, the fine arts, and professional areas;
- provides selected graduate programs in response to regional needs;
- encourages scholarly and creative endeavors that promote a commitment between faculty and students according to their disciplines;
- supports continued professional development;
- and, as always, promotes excellence in learning.

Minnesota State University Moorhead enhances the quality of life in the region with the professional, cultural, and recreational services offered by its students, faculty, and staff.

Authority

This RFP is undertaken by Minnesota State University Moorhead (hereinafter "Minnesota State") pursuant to the authority contained in provisions of Minnesota Statutes § 136F.581 and other applicable laws. Minnesota State will select the Vendor(s) whose proposal(s), and oral presentation(s) if requested, demonstrate in its sole opinion, the clear capability to best fulfill the purposes of this RFP in a cost-effective manner. Minnesota State reserves the right to accept or reject proposals, in whole or in part, and to negotiate separately as necessary to serve the best interests of Minnesota State. This RFP does not obligate Minnesota State to award a contract or complete the proposed project and it reserves the right to cancel this RFP if it is considered to be in its best interest.

Project Overview

Minnesota State is requesting proposals from vendors for testing, maintenance and repair services on valves. Services include but are not limited to repairs, valve selection and testing of

valves on the steam systems throughout our campus, including the heating plant. Minnesota State prefers to hire a vendor that can be available on an as needed and emergency basis.

Technical/Functional Requirements

All testing, repairs, and valve selection must be in accordance with ASME Boiler & Pressure Vessel Code Section 8 & Section 1, National Board of Boiler and Pressure Vessel Inspectors, Applicable Codes, and Manufacturers' Procedures.

Vendors must have an MSUM parking permit if not operating a lettered vehicle. Vendors are responsible for all parking tickets.

Assigned technicians must abide by MSUM Key and Card Policy. This includes the Housing and Residential Life requirement for a background check under the Kari Koskinen Manager Background Check Act.

Upon notification by authorized MSUM personnel, perform any additional related service work requested.

RFP Information Contact

An authorized representative of Minnesota State for purposes of responding to inquiries about the RFP is:

Name: Mike Cook

Title: Power Plant Chief Engineer

Address: 709 17th Street South, Moorhead, MN 56563

Telephone: 218-477-2504

E-mail address: Michael.cook@mnstate.edu

Other persons are <u>not</u> authorized to discuss RFP requirements before the proposal submission deadline and Minnesota State shall not be bound by and vendors may not rely on information regarding RFP requirements obtained from non-authorized persons. Questions must include the name of the questioner and his/her telephone number, fax number and/or e-mail address. Anonymous inquiries will not be answered.

Duration of Offer

All proposal responses must indicate they are valid for a minimum of one hundred eighty (180) calendar days from the date of the proposal opening unless extended by mutual written agreement between Minnesota State and the Vendor.

Prices and terms of the proposal as stated must be valid for the length of the resulting contract.

Terms and Conditions

This RFP includes and incorporates <u>Terms and Conditions</u>. Vendors should be aware of the terms and conditions in preparing responses to this RFP. Much of the language reflected in any resulting contract with Minnesota State is required by statute. If you take exception to any of the language in the terms and conditions, you must indicate those exceptions in your response to the RFP; certain exceptions may result in your proposal being disqualified from further review and evaluation. Only those exceptions indicated in your response to the RFP will be available for discussion or negotiation.

Authorized Signature

The proposal must be completed and signed in the firm's name or corporate name of the Vendor and must be fully signed by an authorized representative of the Vendor. Proof of authority of the person signing must accompany the response.

Selection and Implementation Timeline

Key Dates	Timeline
Thursday, March 16, 2023	Publishes RFP notice on MinnState.edu/Vendors webpage
Monday, March 27, 2023	Deadline for Vendors to submit clarifying questions
Wednesday, March 31 2023	Deadline to publish responses to RFP questions
Wednesday, April 5, 2023	Deadline for RFP proposal submissions
Wednesday, April 19, 2019	Vendor(s) selected and notified

Minnesota State reserves the right to not award a contract. The dates noted above are estimates but are reasonable for the purposes of presenting deadlines.

Contract Term

Minnesota State desires to enter into a contract with the successful Vendor(s) effective April 19, 2023 or on the date the last recognized signature is obtained, whichever occurs later. The length of such contract(s) will be 5 years. If Minnesota State and Vendor are unable to negotiate and sign a contract by June 30, 2023, then Minnesota State reserves the right to seek an alternative Vendor(s).

Proposal Deadline

Submitted proposals must be received at the following address not later than 2:00 pm CST, Wednesday, April 5, 2023:

Institution: Minnesota State University Moorhead

Name: Mike Cook

Title: Power Plant Chief Engineer

Mailing Address: 709 17th Street South Moorhead, MN 56563

Email: michael.Cook@mnstate.edu

Format of Proposals and Submission

Responses must be submitted via email in Microsoft Word or Adobe PDF format. Attachment limits are 50 MB. If file sizes are too large, please create multiple smaller files and email them separately. Hyperlinks to submissions in cloud storage will not be accepted. All pages must be numbered and font size no smaller than 10-point. The email and the authorized representative of Minnesota State receipt time stamp will be used for consideration, not the senders.

Proposals received after the Proposal Deadline date and time will not be considered.

Proposal Content

Vendors must submit the following information:

- Adherence to Minnesota State Terms and Conditions: A statement of the objectives, goals, and tasks to show or demonstrate the vendor's view and understanding of the nature of the contract.
- 2. **Work Plan:** A description of the deliverables to be provided by the vendor along with a detailed work plan that identifies the major tasks to be accomplished and be used as a scheduling and managing tool, as well as the basis for invoicing.
- 3. Qualifications of Vendor and its Personnel: An outline of the vendor's background and experience with examples of similar work done by the vendor and a list of personnel who will conduct the project, detailing their training, and work experience. Resumes or other information about project personnel should not, if possible, contain personal telephone numbers, home addresses or home email addresses. If it is necessary to include personal contact information, please clearly indicate in the proposal that personal contact information is being provided.
- 4. **Cost/Value:** Rates for providing valve repair, replacement and testing services, either in the form of hourly rates or lump sum rates. Also include costs for travel, per diem, equipment and other costs, if not included in the hourly or lump sum rates.

Terms of Payment

Payment shall be made by Minnesota State promptly after Vendor's presentation of invoices for services performed and acceptance of such services by an authorized representative of Minnesota State. All services provided by the Vendor pursuant to the resulting contract shall be performed to the satisfaction of Minnesota State, as determined at the sole discretion of its authorized representative, and in accordance with all applicable federal, state and local laws, ordinances, rules and regulations. The Vendor shall not receive payment for work found by Minnesota State to be unsatisfactory or performed in violation of any applicable federal, state or local law, ordinance, rule or regulation.

Required Documents and Forms

- 1. Affidavit of Non-Collusion. **All** vendors must complete the <u>Affidavit of Non-Collusion</u> and submit it with the response.
- 2. Conflicts of Interest. Vendor must provide a list of all entities with which it has relationships that create, or appear to create, a conflict of interest with the work that is contemplated in this request for proposals. The list should indicate the name of the entity, the relationship, and a discussion of the conflict.
- Workforce Certificate. For all businesses with 40 or more employees and a contract is
 estimated to be in excess of \$100,000, vendors are required to complete the Minnesota
 Department of Human Rights Workforce Declaration Form and submit your certification
 with the response (including extension options).
- 4. Equal Pay Certification. For all businesses with **40 or more employees** and a contract is estimated to be in **excess of \$500,000**, vendors are required to complete the Minnesota Department of Human Rights <u>Equal Pay Declaration Form</u> and submit your certification with the response (including extension options).
- 5. Preferences for TG/ED/VO Businesses and Individuals. If applicable, eligible certified TG/ED/VO businesses will receive preference in the evaluation of its cost proposal as outlined below. Submit your certification with the response.

Selection Process

The selection process includes the Executive Director of Facilities Management, the Power Plant Chief Engineer and one Plant Maintenance Engineer. This group will evaluate the proposals and make the final decision.

RFP Evaluation Factors

The following factors and their identified weight will be used by Minnesota State to evaluate the responses:

No.	Evaluation Factors	Weight
1.	Adherence to Minnesota State Terms and Conditions	5%
2.	Work Plan	20%
3.	Price [OR Price in relation to level of service to be provided]	40%
4.	Qualifications of Vendor and its personnel (experience of personnel who are committed to work on the contract will be given greater weight than that of the company)	25%
5.	Completeness, thoroughness and detail of response as reflected by the proposal's discussion and coverage of all elements of work listed above	10%
	Total	100%

Minnesota State reserves the right to name a date which all responding Vendors will be invited to present demonstrations or participate in an interview.

Minnesota State does not agree to reach a decision by any certain date although it is hoped the evaluation and selection will be completed by the date identified in the Selection and Implementation Timeline.

A proposal may be rejected if it is determined that a Vendor's ability to work with the existing infrastructure will be too limited or difficult to manage.

Supplier Diversity

In accordance with Board Policy 5.14, Minnesota State is committed to enhance and optimize business and contracting opportunities that promotes economic growth and prosperity of the student bodies and the communities we serve. Minnesota State created the Supplier Diversity program to foster partnerships with historically under-utilized businesses and ensure that diverse suppliers are given equal opportunities to provide goods and services system-wide. Eligible diverse suppliers are encouraged to complete the Supplier Diversity Form that will be used to confirm eligibility and award points based on their status and/or commitment to meeting the stated diversity goal for the specific project.

Preference to Small TG/ED/VO Businesses and Individuals

In accordance with Minnesota Rules, part 1230.1810 and Minn. Stat. §16C.16, the basis of award is that of a certified prime TG, ED, and VO business or individual will receive a six percent (6%) preference. Preferences are not cumulative; the total percentage of preference granted on a contract may not exceed the highest percentage of preference allowed for that contract. The points are applied to the final cost of the evaluation of the project. Eligible, verified, small businesses currently listed in the <u>Directory of Certified TG/ED/VO</u> are eligible for the preference.

Vendors interested in becoming a certified should refer to the <u>Office of Equity in Procurement</u> with the State of Minnesota.