



MINNESOTA STATE

MINNESOTA STATE COLLEGES AND UNIVERSITIES

SYSTEM OFFICE

REQUEST FOR PROPOSAL ADDENDUM #1 FOR RECORDKEEPER FOR DEFINED CONTRIBUTION RETIREMENT (DCR) AND TAX-SHELTERED ANNUITY (TSA) PROGRAMS

The proposal due date of September 4, 2026 will change as a result of this addendum.

The original timeline:

Key Dates	Timeline
Friday, September 4, 2026 at 5:00 pm EST	Deadline for RFP proposal submissions
Thursday, October 29, 2026	Selection of finalists
Thursday, November 12, 2026	Remote technology demonstrations by finalist
Thursday, December 3, 2026	In-person finalist presentations
Thursday, December 10, 2026	Vendor Selection

The amended timeline:

Key Dates	Timeline
Friday, September 11, 2026, at 5:00 pm EST	Deadline for RFP proposal submissions
Thursday, October 29, 2026	Selection of finalists
Thursday, November 12, 2026	Remote technology demonstrations by finalist
Thursday, December 3, 2026	In-person finalist presentations
Thursday, December 10, 2026	Vendor Selection

The above addendum shall be attached to and become part of the bid. Receipt of this addendum shall be acknowledged by including it with the bid. Failure to do so may subject bidder to disqualification.

Date This Solicitation Was Posted:9/4/2026 at 8:00 am Central Time

End of Addendum #1