



NOTICE OF SOLICITATION

SYSTEM OFFICE

RECORDKEEPER FOR DEFINED CONTRIBUTION RETIREMENT (DCR) AND TAX-SHELTERED ANNUITY (TSA) PROGRAMS

NOTICE IS HEREBY GIVEN that proposals are being solicited to select a provider to act as a recordkeeper for the 401(a) Defined Contribution Retirement (DCR) program, and the 403(b) Tax Sheltered Annuity (TSA) program of the Minnesota State Colleges and Universities. The Plans cover approximately 34,000 active participants in a system of 31 public colleges and universities with 54 campuses in 47 communities throughout the state of Minnesota.

To review the full Request for Proposal please visit

<https://www.proposaltech.com/home/app.php/register> or contact Aon Investments USA Inc:

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Key Dates	Timeline
Friday, August 21, 2026	Publishes RFP notice on MinnState.edu/Vendors webpage
Friday, August 28, 2026pm	Deadline to submit clarifying questions
Friday, September 4, 2026 at 5:00 pm EST	Deadline for RFP proposal submissions
Thursday, October 29, 2026	Selection of finalists
Thursday, November 12, 2026	Remote technology demonstrations by finalist
Thursday, December 3, 2026	In-person finalist presentations
Thursday, December 10, 2026	Vendor Selection

Minnesota State reserves the right to not award a contract. The dates noted above are estimates, but are reasonable for the purposes of presenting deadlines.

Proposals must be submitted via Proposal Tech at this link <https://www.proposaltech.com/home/app.php/> register and received according to the instructions appearing in the Request for Proposal no later than **Friday, September 4, at 5:00 p.m. EST**. Proposals received after this date and time will not be reviewed.

This RFP does not obligate Minnesota State, its Board of Trustees, or the System Office to award a contract or complete the proposed project, and Minnesota State, its Board o

Date Posted: 11:24a.m. Central Time , August 21, 2026